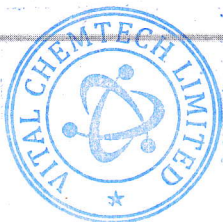


THE COMPANIES ACT 2013
MEMORANDUM OF ASSOCIATION
OF

**VITAL CHEMTECH
LIMITED**

[Company Limited by shares]

- I. The name of the Company is "VITAL CHEMTECH LIMITED"
- II. The Registered Office of the company will be situated in the State of Gujarat.
- III. [A] The objects pursued by the company on its incorporation are:
1. To manufacture, produce, refine, process, formulate, mix, enrich, mine, import, export, acquire, invent, buy, sell, exchange, distribute and otherwise trade and deal in all kinds of mixtures, formulations, intermediates, derivatives, compounds, phosphorous based chemicals, fine chemicals, heavy chemicals, valence, inorganic and organic chemicals, source materials, intermediates, ingredients, mixtures, derivatives and compounds thereof and to carry on the business of chemical merchants, agents, distributors, suppliers in any or more of the above objects.
- [B] The objects incidental or ancillary to the attainment of the main object(s) are: -
- 1) To acquire by purchase, exchange or otherwise any movable or immovable property any rights or privileges which the Company may deem necessary or convenient for the purpose of its main business.
 - 2) To enter into partnership or into any arrangement for sharing profits, union of interest, joint venture, reciprocal concession or co-operation with persons or Companies carrying on or engaged in the main business or transaction of this Company.
 - 3) To import, change, alter, improve and manipulate in all kinds of plants, machinery apparatus, tools and things necessary or convenient for carrying on the main business of the Company.
 - 4) To vest any movable property, rights or interests required by or received or belonging to the Company in any person or Company on behalf of or for the benefits of the Company and with or without any declared trust in favor of the Company



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5) To purchase or otherwise acquire, build, carry out, equip, maintain, alter, improve, develop, manage, work, control and superintend any plots, warehouse, sheds, office, shops stores, buildings, machinery, apparatus, labour lines and houses, warehouses, and such other works and conveniences necessary for carrying on the main business of the Company.

6) To undertake or promote scientific research relating to the main business or class of business of the Company.

7) To acquire and take over the whole or any part of the business, goodwill, trade-marks properties and liabilities of any person or persons, firm, Companies or undertakings either existing or new, engaged in or carrying on or proposing to carry on business, this Company is authorised to carry on possession of any property of rights suitable for the purpose of the Company and to pay for the same either in cash or in shares of partly in cash and partly in shares or otherwise.

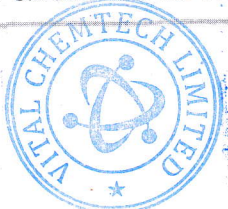
8) To negotiate and enter into agreements and contracts with Indian and foreign individuals, Companies, corporations and such other organizations for technical financial or any other such assistance for carrying out ail or any of the main objects of the Company or for the purpose of activity research and development of manufacturing projects on the basis of know-how, financial participation or technical collaboration and acquire necessary formulas and patent rights for furthering the main objects of the Company.

9) Subject to Sections 230 to 240 of the Act, amalgamate with any other Company of which all or any of their objects Companies having similar to the objects of the Company in any manner whether with or without the liquidation.

10) Subject to any law for the time being in force, to undertake or take part in the formation supervision or control of the business or operations of any person, firm, body corporate association undertaking carrying on the main business of the Company.

11) To apply for obtain, purchase or otherwise acquire and prolong and renew any patents, patent-rights, brevets, inventions, processes scientific technical or other assistance manufacturing processes know and other incarnation, designs, patterns, copyrights, trade mark, licenses concessions and the like rights or benefits, conferring an exclusive or non exclusive or limited or unlimited rights or use hereof, which may seem capable of being used for or in connection with the main objects of the Company of the acquisition or use of which may seem calculate directly to benefit the Company on payment of any free royalty or other consideration and to use, exercise of develop the same under or grant licenses in respect thereof of otherwise deal with same and to spend money in experimenting upon testing or improving any such patents, inventions, right or concessions.

12) To apply for and obtain any order under any Act or Legislature, Charter, Privilege license or authorization of any Government, State or other Authority for enabling the Company to carry on any of its main objects into effect or for extending any of the powers of the Company or for effecting and modification of the constitution of the Company or for any other such purpose which may seem expedient and to oppose; any precluding or applications which may seem expedient or calculated directly or indirectly to prejudice the interest of the Company.



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13) To enter into any arrangements with any Government or Authorities or any persons or Companies that may seem conducive to the main objects of the Company or any of them and to obtain from any such Government, authority, person or Company any rights, charters contracts, licenses and concessions which the Company may think desirable to obtain and to carry out, exercise and comply therewith.

14) To make, draw, accept, endorse, discount, execute, negotiate, assign, and issue cheques, promissory notes, drafts, hundies, bonds, railway receipts, bills of exchange, bills of lading, warrants, debentures, and other negotiable or transferable instrument)

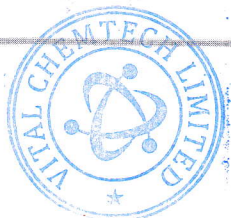
15) To guarantee the payment of money secured or unsecured by or payable under or in respect of any promissory notes, bonds, debenture stocks, contracts, mortgages, charges, obligations, instruments and securities of any company or of any authority, central, state, municipal, local or of any person whomsoever whether incorporated or not incorporated and generally to guarantee or become sureties for the performance of any contracts or obligations of any person, firm or company and to guarantee the repayment of loan with interest availed from Financial institution/s, Banks, Private Financiers, availed by any person, company, firm, society, trust or body corporate

16) To guarantee or become liable for the performance of the obligations and the payment of interest on any debentures or securities of any company, corporation or association or a persons in which such guarantees may be considered beneficial or advantageous, directly or indirectly to further the objects of the Company or the interest of the members

17) Subject to the provisions of the Companies Act, 2013 to accumulate funds and to invest or deal in with and invest money belonging to the Company in any deposits, shares, stocks, debentures, debenture-stocks, kinds obligations, or securities by original subscription, participation in syndicates having similar objects and to tender, purchase, exchange and to subscribe for the same and to guarantee the subscription thereof and to exercise and enforce all the rights and powers conferred by or incidental to the ownership thereof

18) To open and operate current, overdrafts, loan, cash credit or deposit or any other type of accounts with any banks, company, firm, association or person

19) To establish, continue and support or aid in the establishment of cooperative societies, association and other institutions, funds, trusts, amenities and conveniences calculated to benefit or indemnify or insure employees or ex-employees of the Company or Directors or ex-Directors of the Company or the dependants or connections of such persons and at its discretion to construct, maintain, buildings, houses, dwelling or chawls or to grant bonus, pensions and allowance and to make payments towards insurance and to pay for charitable or benevolent objects, also to remunerate or make donations by cash or other assets or to remunerate by the allotment of shares credited as fully or partly paid for services rendered or to be rendered in placing or assisting to place any shares in the Company's capital or any debentures, debenture-stock or other securities of the company in or about the formation or promotion of the Company or for the conduct of its business



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20) To undertake, carry out, promote and sponsor rural or semi urban or urban development including any programme for promoting the social and economic welfare or uplift of the public in any such area and to incur any expenditure on any programme of rural, semi-urban and urban development and to assist execution and promotion thereof either directly or through an independent agency or in any other manner.

21) To undertake, carry out, promote and sponsor or assist any activity for the promotion and growth of national economy and for the discharging of social and moral responsibilities of the Company to the public or any section of the public as also any activities to promote national welfare or social, economic and without prejudice to the generality of the foregoing, undertake, carry out, promote and sponsor any activities for publication of any books, literature, newspapers or for organizing lectures or seminars likely to advance these objects or for giving merit awards or scholarships, loans or any other assistance to deserving students or other scholars or persons to enable them to prosecute their studies or academic pursuits or researches and for establishing, conducting or assisting any institution, funds or trusts having any one of the aforesaid objects as one of its objects by giving donations and/or contributions, subsidies and/or grants or in any other manner

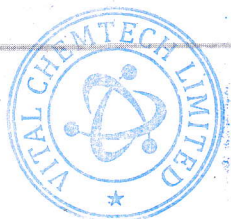
22) To donate, gift, contribute, subscribe, promote, support or aid or assist or guarantee money to charitable, benevolent, religious, scientific, national, public or to other institutions, funds or objects, or for any public, general or other objects and to accept gifts, bequests devices and donations from any firm, company or persons as may be thought appropriate or conducive to the interest of the Company

23) To create any depreciation fund, reserve funds, sinking fund, insurance fund or any other special fund whether for depreciation or for repairing, improving, extending or maintaining any of the properties of the Company or for redemption of debentures, redeemable preference shares or gratuity or pension or for any other purpose conducive to the interest of the Company

24) Subject to provisions of the Companies Act, 2013, to place, reserve, distribute, as dividend or bonus or to apply as the Company may from time to time determine any moneys received in payment of dividend or money arising from the sale of forfeited shares or any money received by way of premium on shares or debentures issued at a premium by the Company

25) To engage, employ, train, either in India or elsewhere, suspend and dismiss any agents, managers, superintendents, assistants, clerks, coolies other employees and to remunerate any such persons at such rate as shall be thought fit and to grant pensions or gratuities to any such person or to his widow or children and generally to provide for the welfare of employees

26) To refer or agree to refer any claims, demands, disputes or any other questions by or against company or in which the company is interested or concerned and whether between the Company and the member or members or his or their representatives or between the Company and third party to arbitration in India or at any place outside India and to observe, perform and to do all acts, deeds, matters and things to carry out or enforce the awards



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27) To use trademarks, trade names or brand names for the business activities products and goods and adopt such means of making known the business and products in which the company is dealing as may seem expedient and in particular by advertising on radio, television, newspapers, magazines, periodicals, by circulars, by opening stalls and exhibition, by publication of books and periodicals, by distributing samples and by ranting prizes, rewards and awards

28) To undertake the payment of all rent and the performance of all covenants, contracts, conditions and agreements contained in and reserved by any lease that may be granted or assigned to or acquired by the Company

29) To become members of or to enter into any agreement with any institution, association or company carrying on or which may carry on research and other scientific work of investigation in connection with any business of Company or other trades or industries allied therewith or ancillary thereto and to acquire shares in any such institutions, association or company and contribute towards the capital or funds, thereof

30) To undertake and execute any trust which may be beneficial to the Company directly or indirectly

31) To ensure properties, assets, undertakings, contracts, guarantees, liabilities, risks or obligations of the Company of every nature and kind

32) To receive donations, gifts, contributions, subsidies, grants, and other mode of receipts of money for the furtherance of the objects of the Company

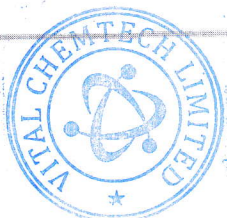
33) To invest the funds of the Company not immediately required in Government or Semi Government corporations, companies or firms

34) To pay a share in the profit of the company or commission to brokers sub-agents, agents or any other company, firm or person including the employees of the Company as may be thought fit for services rendered to the Company

35) To employ experts, to investigate and examine into the conditions prospects, value character and circumstances of any business concerns and undertaking and generally of any assets, concessions, properties and/or rights

36) To open establish, maintain and to discontinue in India or overseas any offices, branch offices, regional offices, trade centers, exhibition centers, liaison offices and to keep local or resident representative in any part of the world for the purpose of promoting the business of the company

37) To enter into arrangement for technical collaboration and/or other form of agreement including capital participation with a foreign or Indian company for the purpose of manufacture, quality control and product improvements and for marketing of the products which the



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Company is empowered to manufacture and/or market and to pay or to receive for such technical assistance or collaborations, royalties or other fees in cash or by allotment of shares of the Company credited as paid up or issue of debentures or debentures stock, subject to the provisions of laws for the time being in force

38) To secure contracts for supply of the products manufactured by the company to military, civil and other departments of the government or semi-government bodies, corporations, public or private contracts, firms or persons and to recruit trained persons including persons retired from defense, police, military and paramilitary forces to employ detectives

39) To take part in the management, supervision and control of the contracts, rights, turnkey jobs, operations or business of any company or undertaking entitled to carry on the business which the company is authorized to carry on.

IV. The Liability of the member(s) is limited and this liability is limited to the amount unpaid, if any on the shares held by them.

V. * The Authorised Share Capital of the Company is Rs.25,00,00,000/- [Rupees Twentyfive Crore Only] divided into 2,50,00,000 [Two Crore Fifty lacs] Equity Shares of Rs. 10/- [Rupees Ten Only] each.

MEMORANDUM OF ASSOCIATION

6

*The Authorised Share Capital of the Company has been increased from Rs. 14,00,00,000/- to Rs.25,00,00,000/- via resolution passed at Extra Ordinary General Meeting held on May 18, 2022.



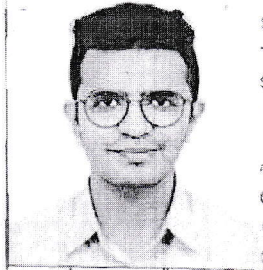

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VI. We, the several persons whose names and addresses, descriptions and occupations are subscribed hereto, are desirous of being formed the Company in pursuance of this Memorandum of Association, and we respectively agree to take the number of shares in the capital of the Company set opposite our respective names.

Sr. No.	Name, Address, Descriptions & Occupation of each Subscribers	No. of Equity Shares taken by each Subscriber	Signature & Photo of	Signature of Witness and their addresses Occupations
1.	VIPUL BHATT S/O JATASHANKER AMBALAL BHATT ADDRESS: 15, SECTOR 9, KALHAR BUNGLOWS, NANDOLI, DIST. GANDHINAGAR, GANDHINAGAR, GUJARAT- 382115, INDIA OCCUPATION: BUSINESS	50,40,000		ss to subscribers ave subscribed signed in my ce. Further I verified their details (ID) for entification and d myself of their entification particulars d in.
2.	SANGEETA VIPUL BHATT S/O HARSHADRAI PRANLAL TRIVEDI ADDRESS: 15, SECTOR 9, KALHAR BUNGLOWS, NANDOLI, DIST. GANDHINAGAR, GANDHINAGAR, GUJARAT- 382115, INDIA OCCUPATION: BUSINESS	16,80,000		ss to subscribers ave subscribed signed in my ce. Further I verified their details (ID) for entification and d myself of their entification particulars as filled in.
3.	JAY BHATT S/O VIPIJL JATASHANKER BHATT ADDRESS: 15, SECTOR 9, KALHAR BUNGLOWS, NANDOLI, KALOL, GANDHINAGAR, GUJARAT- 382115, INDIA OCCUPATION: BUSINESS	1 20		ss to subscribers ave subscribed signed in my ce. Further I verified their details (ID) for entification and d myself of their entification particulars as filled in.
4.	VIPUL JATASHANKAR BHATT HUF ADDRESS: 15, SECTOR 9, KALHAR BUNGLOWS, NANDOLI, DIST. GANDHINAGAR, GANDHINAGAR, GUJARAT- 382115, INDIA OCCUPATION: BUSINESS	1 20		ss to subscribers ave subscribed signed in my ce. Further I verified their details (ID) for entification and d myself of their entification particulars as filled in.

CS
Abhishek
Chhajed
Practising
Company
Secretary
Address:
129,
Shri
mahar's
Cloth
market,
Nr.
New
Cloth
Market,
Kankrej
A'bad
380012



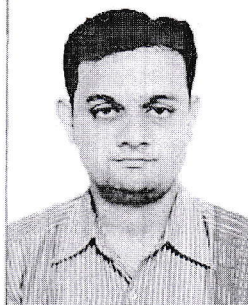
At Ahmedabad

Place: Ahmedabad

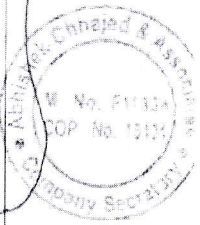
Dated this 09th day of November 2021.



VI. We, the several persons whose names and addresses, descriptions and occupations are subscribed hereto, are desirous of being formed the Company in pursuance of this Memorandum of Association, and we respectively agree to take the number of shares in the capital of the Company set opposite our respective names.

Sr. No.	Name, Address, Descriptions & Occupation of each Subscribers	No. of Equity Shares taken by each Subscriber	Signature & Photo of	Signature of Witness and their addresses & Occupations
5.	<p>KEYAA VIPUL BHATT</p> <p>D/O VIPUL JATASHANKER BHATT</p> <p>ADDRESS:</p> <p>15, SECTOR 9, KALHAR BUNGLOWS, NANDOLI, RANHRADA, GANDHINAGAR, GUJARAT- 382115, INDIA</p> <p>OCCUPATION: BUSINESS</p>	120	 <i>Keya Vipul</i>	<p>Witness to subscribers have subscribed signed in my presence. Further I verified their identity details (ID) for identification and satisfied myself of their identification particulars as filled in.</p>
6.	<p>HITESH JATASHANKAR BHATT</p> <p>S/O JATASHANKER AMBALAL BHATT</p> <p>ADDRESS:</p> <p>SECTOR-E, 1/39 LANE NO. 11/A, STERLING CITY SOCIETY, BOPAL, DASKROI, AHMEDABAD-380058, GUJARAT, INDIA</p> <p>OCCUPATION: BUSINESS</p>	120	 <i>Hitesh</i>	<p>Witness to subscribers have subscribed signed in my presence. Further I verified their identity details (ID) for identification and satisfied myself of their identification particulars as filled in.</p>
7.	<p>DHAVAL HASMUKHBHAI PANDYA</p> <p>S/O HASMUKHBHAI PURSHOTTUMDAS PANDYA</p> <p>ADDRESS:</p> <p>18, SHIV ROW HOUSE, OPP. ISHWARNAGAR SOCIETY, UTTAMNAGAR, MANINAGAR, AHMEDABAD-380008, GUJARAT, INDIA</p> <p>OCCUPATION: BUSINESS</p>	120	 <i>Dhaval</i>	<p>Witness to subscribers have subscribed signed in my presence. Further I verified their identity details (ID) for identification and satisfied myself of their identification particulars as filled in.</p>
TOTAL SHARES TAKEN		67,20,600		

CS Abhishek Chhajed, Practising Company Secretary, Address: 129 Shri Mahavir Cloth Market, Nr. Nava Cloth Market, Kankaria A'bad, 380022



Place: Ahmedabad

Dated this *09th* day of November 2021.

